Fill in this information to identify the case:			
United States Bankruptcy Court for the:			
Southern District of Texas			
Case number (if known):	Chapter 11	☐ Check if this is an amended filing	

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	JJK PROPERTIES LLC	
All other names debtor used in the last 8 years Include any assumed names, trade names, and doing busines as names	Sul Bing Su Katy	
Debtor's federal Employer Identification Number (EIN)	3 2 - 0 5 3 3 8 1 7	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	23119 Colonial Pkwy Number Street Katy TX 77449-6485	6106 Columbia Falls Ln Number Street Katy TX 77450-5612
	Katy, TX 77449-6485 City State ZIP Code Harris County	Katy, TX 77450-5612 City State ZIP Code Location of principal assets, if different from principal place of business
		Number Street City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	✓ Corporation (including Limited Liability Company (L□ Partnership (excluding LLP)	LC) and Limited Liability Partnership (LLP))
	Other. Specify:	

Debtor	JJK PROPERTIES LLC	Case number (if known)						
	Name	- Case Hamber (# Wown)						
7 Do	scribe debtor's business	A. Check one:						
7. De	scribe debtor's business	Health Care Business (as defined in 11 U.S.C. § 101(27A))						
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))						
		Railroad (as defined in 11 U.S.C. §101(44))						
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))						
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))						
		☐ Clearing Bank (as defined in 11 U.S.C. §781(3))						
		✓ None of the above						
		B. Check all that apply:						
		Tax-exempt entity (as described in 26 U.S.C. §501)						
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)						
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))						
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See						
		http://www.uscourts.gov/four-digit-national-association-naics-codes . 7 2 2 5						
	der which chapter of the	Check one:						
	nkruptcy Code is the btor filing?	☐ Chapter 7						
	2.0g.	☐ Chapter 9						
		- 4						
		The state of the s						
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).						
		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small						
		business debtor, attach the most recent balance sheet, statement of operations, cash-flow						
		statement, and federal income tax return or if all of these documents do not exist, follow the						
		procedure in 11 U.S.C. § 1116(1)(B). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to						
		✓ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.						
		☐ A plan is being filed with this petition.						
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in						
		accordance with 11 U.S.C. § 1126(b).						
		The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and						
		Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11						
		(Official Form 201A) with this form.						
		The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.						
		☐ Chapter 12						
		☑ No						
	ere prior bankruptcy cases filed or against the debtor within the	-						
,	at 8 years?	Yes. District When Case number						
If m	ore than 2 cases, attach a	MM / DD / YYYY						
	arate list.	District When Case number						
		_						
	e any bankruptcy cases pending being filed by a business partner	☑ No						
	an affiliate of the debtor?	Yes. Debtor Relationship						
Lict	all cases. If more than 1, attach a	NA (1						
	all cases. If more than 1, attach a arate list.	District When MM / DD / YYYY						
		Case number if known						

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Debtor	JJK PROPERTIES LLC			Case number (if known)					
	Name								
	ny is the case filed in <i>this</i>	Check al	I that apply:						
ais	SUICT?	Debto imme distric	diately preceding the da	orincipal place of business, or principal assets in this district for 180 days ate of this petition or for a longer part of such 180 days than in any other					
		☐ _{A ban}	☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.						
12. Do	es the debtor own or have	√ No							
	ssession of any real operty or personal property	☐ Yes.	\square Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needs						
tha	at needs immediate		Why does the property need immediate attention? (Check all that apply.)						
attention?	ention?		☐ It poses or is alleg	ged to pose a threat of imminent and identifiable hazard to public health or safety.					
			What is the hazar	d?					
			It needs to be phy	rsically secured or protected from the weather.					
				able goods or assets that could quickly deteriorate or lose value without attention					
			(for example, lives options).	stock, seasonal goods, meat, dairy, produce, or securities-related assets or other					
			Other Where is the property	· · · · · · · · · · · · · · · · · · ·					
			where is the property	Number Street					
				City State ZIP Code					
			Is the property insure	d?					
			□No						
			Yes. Insurance	agency					
			Contact na	me					
			Phone						
	Statistical and administra	tive infor	mation						
13	Debtor's estimation of	Check or	ne:						
	available funds?	I Funds	s will be available for dis	stribution to unsecured creditors.					
				nses are paid, no funds will be available for distribution to unsecured					
1.4	. Estimated number of	credit	lg 1 50-99	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000					
1-7	creditors	_	0-199 200-999	☐ 10,001-25,000 ☐ More than 100,000					
15	i. Estimated assets	□ \$0-	·\$50,000	□ \$1,000,001-\$10 million □ \$500,000,001-\$1 billion					
		✓ \$50	0,001-\$100,000	□ \$10,000,001-\$50 million □ \$1,000,000,001-\$10 billion					
		□ \$10	00,001-\$500,000	□ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion					
		□ \$50	00,001-\$1 million	☐ \$100,000,001-\$500 million ☐ More than \$50 billion					

Debtor	JJK PROPERTIES LLC	Case number (if known)				
	Name					
1	6. Estimated liabilities	\$0-\$50,000 \$50,001-\$100,0 \$100,001-\$500, \$500,001-\$1 mi	000	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
	Request for Relief, Declara	tion, and Signatur	es			
WARNI		serious crime. Making to 20 years, or both. 18			cy case can	result in fines up to \$500,000 or
1	7. Declaration and signature of authorized representative of debtor	petition. I have been I have exam and correct. I declare under perfect the executed on	authorized to file to the information and the	nis petition on behalf of the detention in this petition and have a reset the foregoing is true and core	otor. easonable be	ed States Code, specified in this elief that the information is true
1	8. Signature of attorney	Signature of att	/s/ Robert C	Lane Da	ate <u>12/12</u> MM/ 0	/2024 DD/ YYYY
		Robert C L Printed name The Lane I Firm name 6200 Savo				
		Houston City	Gireet		TX State	77036-3369 ZIP Code
		(713) 595-8 Contact phone	3200		notificat Email addre	cions@lanelaw.com
		24046263 Bar number			TX State	

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

b. Total debts (including debts listed in 2.c., below) c. Debt securities held by more than 500 holders	\$502,633.68
c. Debt securities held by more than 500 holders	
	Approximate number of holders:
secured unsecured subordinated	
d. Number of shares of preferred stock	
e. Number of shares common stock	
Comments, if any:	
3. Brief description of debtor's businessMy business (Sul Bing Su Katy) is a Korea 7 Texas. Our customers generally call us Bing Su. We sell mochi donuts and balls, fried Oreos	,
lexas. Our customers generally call us bing surve sen moch donuts and balls, med Greek drinks, self ramen, and beverages. We started this business on June 1, 2022. The previous	

Fill in this in	formation to identify the case:	
Debtor name		
	es Bankruptcy Court for the:	
	Southern District of Texas	
Case number	er (if known):	☐ Check if this is an amended filing
Official	Form 202	
Declar	ation Under Penalty of Perjury fo	r Non-Individual Debtors 12/15
schedules of documents. ⁻ and 9011. WARNING a bankruptcy	assets and liabilities, any other document that requires a declaratio This form must state the individual's position or relationship to the d	as a corporation or partnership, must sign and submit this form for the n that is not included in the document, and any amendments of those ebtor, the identity of the document, and the date. Bankruptcy Rules 1008 ealing property, or obtaining money or property by fraud in connection with years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.
l am		n; a member or an authorized agent of the partnership; or another individual
	e examined the information in the documents checked below and I have	ve a reasonable belief that the information is true and correct:
	Schedule A/B: Assets–Real and Personal Property (Official Form 200	A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Offici	al Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form	206E/F)
\checkmark	Schedule G: Executory Contracts and Unexpired Leases (Official For	m 206G)
	Schedule H: Codebtors (Official Form 206H)	
	A Summary of Assets and Liabilities for Non-Individuals (Official Forn	n 206A-Summary)
	Amended Schedule	
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Li	argest Unsecured Claims and Are Not Insiders (Official Form 204)
	Other document that requires a declaration	
	MM/ DD/ YYYY Signat Kyor Printed Own	yongsun Kim ure of individual signing on behalf of debtor gsun Kim d name er/Manager on or relationship to debtor

Fill in this inform	nation to identify the case:
Debtor name	JJK PROPERTIES LLC
United States Ba	ankruptcy Court for the:
ı 	Southern District of Texas
Case number (if	f known):

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	and email address of creditor contact (for example, trade debts, bank loans, professional services, and government		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	IOU Financial 600 TownPark Lane Suite 100 Kennesaw, GA 30144		UCC	Disputed			\$133,636.00
2	Fundation Group LLC 11501 Sunset Hills Road Suite 100 Reston, VA 20190			Disputed			\$120,000.00
3	Retail Capital LLC dba Credibly 1501 W Fountainhead Pkwy 630 Tempe, AZ 85282		UCC	Disputed			\$113,204.70
4	Rapid Finance 4500 East West Highway 6th fl Bethesda, MD 20814		UCC	Disputed			\$96,556.71
5	Chase PO Box BOX 78039 Phoenix, AZ 85062						\$39,236.27
6							
7							
8							

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Debtor JJK PROPERTIES LLC

Case number (if known)	
------------------------	--

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

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Fill in this information to identify the case:					
Debtor Name JJK PROPERTIES LLC					
United States Bankruptcy Court for the:	Southern	District of	Texas		
Case number (If known):			(State)		Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

dedu	deduct the value of secured claims. See the instructions to understand the terms used in this form.							
Pa	rt 1:	Cash and cash equivalents						
1.	Does							
	☐ N							
	√ Ye	es. Fill in the information below.						
	All ca	Current value of debtor's interest						
2.	Cash	on hand			\$300.00			
3.	Chec	king, savings, money market, or financial k	prokerage accounts (Identify all)					
	Name	e of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number				
	3.1.	Capital Bank	Checking account	_ ———	\$7,492.30			
	3.2.	Bank of America	Checking account	5 6 1 7	\$8,296.53			
4.	Other	cash equivalents (Identify all)						
	4.1							
	4.2							
	_							
5.		of Part 1 nes 2 through 4 (including amounts on any ad	ditional sheets). Convithe total to line	80	\$16,088.83			
	Auu II	nes 2 tillough 4 (illcluding amounts on any ac	ultional sheets). Copy the total to line	60 .				
Pa	rt 2:	Deposits and prepayments						
6.	Does	the debtor have any deposits or prepayme	ents?					
	□ N	o. Go to Part 3.						
	√ Ye	es. Fill in the information below.						
					Current value of debtor's interest			
7.	Depo	sits, including security deposits and utility	deposits					
	Description, including name of holder of deposit							

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Debtor JJK PROPERTIES LLC Case number (if known)

	7.1 Passion Realty	\$27,000.00
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
-	Description, including name of holder of prepayment	
	8.1	
	8.2	
9.	Total of Part 2	\$27,000.00
	Add lines 7 through 8. Copy the total to line 81.	\$27,000.00
Pa	art 3: Accounts receivable	
10.	Does the debtor have any accounts receivable?	
	☑ No. Go to Part 4.	
	Yes. Fill in the information below.	
		Current value of
		debtor's interest
11.	Accounts receivable	
	11a. 90 days old or less: doubtful or uncollectible accounts	
	•	
	11b. Over 90 days old: face amount doubtful or uncollectible accounts	
12.	Total of Part 3 Current value on lines 11a + 11b = line 12. Copy the total to line 82.	
Pa	art 4: Investments	
13.	Does the debtor own any investments?	
	☑ No. Go to Part 5.	
	Yes. Fill in the information below.	
	Valuation method use for current value	ed Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1	
	Name of fund or stock:	
	14.1	
	14.2	
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture	
	Name of entity: % of ownership:	
	15.1	
	15.2	

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Debtor JJK PROPERTIES LLC Case number (if known)

16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1						
	Describe:						
	16.1						
	16.2						
17.	Total of Part 4						
	Add lines 14 through 16. Copy the total to line 83.						
Pa	rt 5: Inventory, excluding agriculture	assets					
18.	Does the debtor own any inventory (excluding	agriculture assets)?					
	☐ No. Go to Part 6.						
	Yes. Fill in the information below.						
	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest		
		physical inventory		Tor Current value	debior s interest		
40			(Where available)				
19.	Raw materials						
	Perishable items	10/18/2024 MM / DD / YYYY	\$7,500.00		\$6,375.00		
20.	Work in progress						
		MM / DD / YYYY					
21.	Finished goods, including goods held for resa	le					
		MM / DD / YYYY		-			
		W.W., 22, 1111					
22.	Other inventory or supplies						
	Drink Item containers	MM / DD / YYYY	\$1,200.00		\$1,020.00		
		MINI / DD / YYYY					
23.	Total of Part 5				\$7,395.00		
	Add lines 19 through 22. Copy the total to line 84.						
24.	Is any of the property listed in Part 5 perishabl	e?					
	☐ No						
	√ Yes						
25.	Has any of the property listed in Part 5 been po	urchased within 20 day	s before the bankruptc	y was filed?			
	√ No						
	☐ Yes. Book value Valuat	ion method	Current value _				
26.	Has any of the property listed in Part 5 been ap	opraised by a profession	onal within the last year	?			
	☑ No						
	Yes						
Pa	rt 6: Farming and fishing-related asse	ets (other than titled	d motor vehicles and	I land)			

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Debtor JJK PROPERTIES LLC

Case number	(if known)	
Ouse Hullisel	II INIIOVVIII)	

Nam

27.	Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?						
21.							
	☑ No. Go to Part 7. ☐ Yes. Fill in the information below.						
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest			
		(Where available)					
28.	Crops—either planted or harvested						
29.	Farm animals Examples: Livestock, poultry, farm-raised fish						
30.	Farm machinery and equipment (Other than titled motor vehicles)						
31.	Farm and fishing supplies, chemicals, and feed						
32.	Other farming and fishing-related property not already listed in Part 6	6					
33.	Total of Part 6 Add lines 28 through 32. Copy the total to line 85.						
34.	Is the debtor a member of an agricultural cooperative?						
	✓ No✓ Yes. Is any of the debtor's property stored at the cooperative?						
	☐ No ☐ Yes						
35.	Has any of the property listed in Part 6 been purchased within 20 day	s before the bankruptc	y was filed?				
	☑ No						
	☐ Yes. Book value Valuation method	Current value _					
36.	Is a depreciation schedule available for any of the property listed in F	Part 6?					
	☑ No ☐ Yes						
37.	Has any of the property listed in Part 6 been appraised by a profession	onal within the last year	?				
	☑ No						
Day	Yes Office furniture, fixtures, and equipment, and collect	stibles					
	Office furniture, fixtures, and equipment; and collect						
38.	Does the debtor own or lease any office furniture, fixtures, equipmen	it, or collectibles?					
	No. Go to Part 8.✓ Yes. Fill in the information below.						
	-						

Debtor

JJK PROPERTIES LLC Case number (if known)

	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
		(Where available)		
39.	Office furniture			
	Desks	unknown		\$50.00
	Chairs (30)	unknown		\$450.00
	Tables (11)	unknown		\$500.00
	Printer	unknown		\$50.00
	Bench (2)	unknown		\$140.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	Self Ramen Machine	unknown		\$400.00
	Refrigerators (2)	unknown		\$4,000.00
	Ice Machine	unknown		\$500.00
	Shaved Ice Machine (Small)	unknown		\$4,000.00
	Shaved Ice Machine (Large)	unknown		\$6,000.00
	Bubble Tea Sealing Machine	unknown		\$300.00
	Fryer (Hot Dog)	unknown		\$1,500.00
	Fryer (Donut)	unknown		\$2,000.00
	Dough Fermentation Machine	unknown		\$100.00
	Mixer	unknown		\$1,200.00
	Food Prep Refrigerators (4)	unknown		\$2,000.00
	Drink Refrigeration	unknown		\$300.00
	Donut Maker	unknown		\$3,000.00
	Donut Screen Rack	unknown		\$100.00
	Food Prep Tables (Small)	unknown		\$300.00
	Food Prep Table (Large)	unknown		\$200.00
	Shelf (Small)	unknown		\$20.00
	Shelf (Large)	unknown		\$100.00
	POS System	unknown		\$1,000.00
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

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Case number (if known)

42.2_____ Total of Part 7 43. \$28,210.00 Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property listed in Part 7? **√** No ☐ Yes Has any of the property listed in Part 7 been appraised by a professional within the last year? **√** No ☐ Yes Part 8: Machinery, equipment, and vehicles Does the debtor own or lease any machinery, equipment, or vehicles? ✓ No. Go to Part 9. ☐ Yes. Fill in the information below. **General description** Net book value of Valuation method used Current value of debtor's interest for current value debtor's interest Include year, make, model, and identification numbers (i.e., VIN, HIN, or (Where available) 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm 47.4 Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels 48.1____ 49. Aircraft and accessories 49.1 49.2 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) **Total of Part 8** Add lines 47 through 50. Copy the total to line 87.

Debtor

JJK PROPERTIES LLC

Case 24-35845 Document 1 Filed in TXSB on 12/12/24 Page 15 of 48

Debtor JJK PROPERTIES LLC Case number (if known) _ Is a depreciation schedule available for any of the property listed in Part 8? **✓** No ☐ Yes Has any of the property listed in Part 8 been appraised by a professional within the last year? **√** No ☐ Yes Part 9: Real property Does the debtor own or lease any real property? ✓ No. Go to Part 10. ☐ Yes. Fill in the information below. 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest **Description and location of property** Nature and extent Net book value of Valuation method used Current value of Include street address or other description such of debtor's interest debtor's interest debtor's interest for current value as Assessor Parcel Number (APN), and type of in property property (for example, acreage, factory, (Where available) warehouse, apartment or office building), if available. 55.1 55.2 55.3 55.5 Total of Part 9 56. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? **√** No ☐ Yes Has any of the property listed in Part 9 been appraised by a professional within the last year? **√** No ☐ Yes Part 10: Intangibles and intellectual property Does the debtor have any interests in intangibles or intellectual property? ✓ No. Go to Part 11. ☐ Yes. Fill in the information below. **General description** Net book value of Valuation method used Current value of debtor's interest for current value debtor's interest (Where available)

60.

Patents, copyrights, trademarks, and trade secrets

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Case number (if known) _

Internet domain names and websites Licenses, franchises, and royalties Customer lists, mailing lists, or other compilations Other intangibles, or intellectual property 65. Goodwill 66. Total of Part 10 Add lines 60 through 65. Copy the total to line 89. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? **√** No ☐ Yes 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? **√** No ☐ Yes Has any of the property listed in Part 10 been appraised by a professional within the last year? **√** No ☐ Yes Part 11: All other assets Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form. ☑ No. Go to Part 12. ☐ Yes. Fill in the information below. Current value of debtor's interest Notes receivable Description (include name of obligor) Total face amount doubtful or uncollectible amount 72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) Tax year ___ Tax year ___

Debtor

JJK PROPERTIES LLC

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Debtor JJK PROPERTIES LLC Case number (if known)

		Tax year	
73.	Interests in insurance policies or annuities		
74.	Causes of action against third parties (whether or not a lawsuit has been filed)		
	Nature of claim		
	Amount requested		
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
	Nature of claim		
	Amount requested		
76.	Trusts, equitable or future interests in property		
77.	Other property of any kind not already listed Examples: Season tickets, country club membership		
78.	Total of Part 11		
	Add lines 71 through 77. Copy the total to line 90.		
79.	Has any of the property listed in Part 11 been appraised by a professi	onal within the last year?	
	☑ No		
	☐ Yes		

Debtor

JJK PROPERTIES LLC

Case number (if known)

Pa	rt 12:	Summary			
In Part 12 copy all of the totals from the earlier parts of the form.					
	Type of	property	Current value of personal property	Current value of real property	
80.	Cash, c	ash equivalents, and financial assets. Copy line 5, Part 1.	\$16,088.83		
81.	Deposit	ts and prepayments. Copy line 9, Part 2.	\$27,000.00		
82.	Accoun	nts receivable. Copy line 12, Part 3.			
83.	Investm	nents. Copy line 17, Part 4.			
84.	Invento	ry. Copy line 23, Part 5.	\$7,395.00		
85.	Farming	g and fishing-related assets. Copy line 33, Part 6.			
86.		urniture, fixtures, and equipment; and collectibles. ne 43, Part 7.	\$28,210.00		
87.	Machin	ery, equipment, and vehicles. Copy line 51, Part 8.			
88.	Real pro	operty. Copy line 56, Part 9]
89.	Intangil	oles and intellectual property. Copy line 66, Part 10.			
90.	All othe	er assets. Copy line 78, Part 11.	+		
91.	Total. A	dd lines 80 through 90 for each column91a.	\$78,693.83	+ 91b.]
92	Total of	all property on Schedule A/R Lines 91a + 91b = 92			\$78,6

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

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				•	
Fill in this information to identify the case:					
Debtor name JJK PROPERTIES LLC					
United States Bankruptcy Court for the:	Southern	District of	Texas		
Case number (if known):		(Sta	te)		Check if this is an amended filing
Official Form 206D					
Schedule D: Creditors	Who Ha	ve Claim	ns Secure	d by Propert	y 12/15
Be as complete and accurate as possible.					
 Do any creditors have claims secured by det No. Check this box and submit page 1 of thi ✓ Yes. Fill in all of the information below. Part 1: List Creditors Who Have Secured by determined by the page 1 of this page 2.	s form to the court	t with debtor's othe	er schedules. Debtor h	as nothing else to report on	this form.
List in alphabetical order all creditors who is secured claim, list the creditor separately for each order.		ims. If a creditor h	as more than one	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name Fundation Group LLC					unknown
Creditor's mailing address					
11501 Sunset Hills Road Suite 100 Reston, VA 20190	Describe the lie	n			
Creditor's email address, if known	Is the creditor a	ın insider or relat	ed party?		
Date debt was incurred 08/19/2024	✓ No ☐ Yes				
Last 4 digits of account 1 7 7 4 number	Is anyone else I	liable on this claii	m?		
Do multiple creditors have an interest in the same property? ✓ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	Yes. Fill out So	on filing date, the	claim is:		
	•				

Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$463,397.41

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Debtor JJK PRO

IIK	PROPER	TIESI	10
JJI	FNOFEN	IILGL	LU

Case number (if known) ___

Part 1: Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
Copy this page only if more space is needed. C previous page.			
2.2 Creditor's name IOU Financial Creditor's mailing address 600 TownPark Lane Suite 100 Kennesaw, GA 30144 Creditor's email address, if known	Describe debtor's property that is subject to a lien Describe the lien UCC	\$133,636.00	unknown
Date debt was incurred Last 4 digits of account 8 7 2 3 number Do multiple creditors have an interest in the same property? ✓ No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	Is the creditor an insider or related party? \[\int \] No \[\] Yes Is anyone else liable on this claim? \[\] No \[\int \] Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. \[\] Contingent \[\] Unliquidated \[\int \] Disputed		
Yes. The relative priority of creditors is specified on lines			

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Debtor JJK PROPERTIES LLC Car

Case number (if known)

Name

Part 1:	Additional Page	Column A	Column B		
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	
2.3 Creditor's Rapid F Creditor's 4500 Es Bethess Creditor' Date deb Last 4 dinumber Do multi	s name	Describe debtor's property that is subject to a lien Describe the lien UCC Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply.		• •	
N 🗖	Have you already specified the relative priority? o. Specify each creditor, including this creditor, and its relative priority. es. The relative priority of creditors is specified on lines	☐ Contingent ☐ Unliquidated ☑ Disputed			

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Debtor JJK PROPERTIES LLC

☐ Yes. The relative priority of creditors is specified on lines _____

Case number (if known)

F	Part 1:	Additional Page		Column A Amount of claim	Column B Value of collateral	
	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			Do not deduct the value of collateral.	that supports this claim	
2.4 Creditor's name Retail Capital LLC dba Credibly Creditor's mailing address 1501 W Fountainhead Pkwy 630			Describe debtor's property that is subject to a lien	\$113,204.70	unknown	
		· ·				
	Tempe,	AZ 85282	Describe the lien			
Credito	Creditor's	's email address, if known	ucc			
			Is the creditor an insider or related party?			
	Date deb	t was incurred	☑ No □ Yes			
	Last 4 diç number	gits of account	Is anyone else liable on this claim?			
		ole creditors have an interest in property?	☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
	√ No	h.shard.	As of the petition filing date, the claim is: Check all that apply.			
		es. Have you already specified the relative priority?	☐ Contingent			
	☐ No	 Specify each creditor, including this creditor, and its relative priority. 	☐ Unliquidated ☐ Disputed			

Debtor	JJK PROPERTIES LLC	Case number (if known)
	Name	

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1				
List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.				
f no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.				
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity		
Laraib Mughal				
1501 W. Fountainhead Pkwy 630	Line 2. <u>4</u>			
Tempe, AZ 85282				
	Line 2			
	- Line 2			
	- Line 2			
	Line 2			
	- - Line 2			
	- - Line 2			
	- Line 2			
	- Line 2			
	- Line 2			

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					/	
Fill	in this information to ide	entify the case:				
Deb	otor name	JJK PROPERTIE	S LLC			
Uni	ted States Bankruptcy (Court for the:				
	S	Southern District of Tex	cas			
Cas	se number (if known):		_			Check if this is an amended filing
Off	ficial Form 20	6E/F				
Sc	hedule E/F	 : Creditors W	ho Have Unse	cured Cla	aims	12/15
claim - <i>Rea</i> in Pa	ns. List the other party al and Personal Proper arts 1 and 2 in the boxe	to any executory contract ty (Official Form 206A/B) a s on the left. If more space	s or unexpired leases that co and on <i>Schedule G: Executor</i> e is needed for Part 1 or Part	uld result in a clair	n. Also list executory on expired Leases (Official Control of the	s with NONPRIORITY unsecured contracts on <i>Schedule A/B: Assets</i> al Form 206G). Number the entries of that Part included in this form.
Par	rt 1: List All Credit	ors with PRIORITY Ur	nsecured Claims			
1.		e priority unsecured clain	ns? (See 11 U.S.C. § 507)			
	✓ No. Go to Part 2.					
	Yes. Go to line 2.					
2.			unsecured claims that are entered the Additional Page of Part 1.	ntitled to priority in	whole or in part. If the	e debtor has more than 3 creditors
					Total claim	Priority amount
2.1	Priority creditor's nam	ne and mailing address	As of the petition filing da	e, the claim is:		
	·		Check all that apply. Contingent			
	-		Unliquidated			
			☐ Disputed			
	Date or dates debt wa	s incurred	Basis for the claim:			
	Last 4 digits of accou	nt	Is the claim subject to offs	et?		
	number	_	U No □ Yes			
		tion of PRIORITY unsecur	ed Ties			
	claim: 11 U.S.C. § 507					
2.2	Priority creditor's nam	ne and mailing address	As of the petition filing date Check all that apply.	e, the claim is:		
			Contingent			
			Unliquidated			
			Disputed			
	Date or dates debt wa	s incurred	Basis for the claim:			
	Last 4 digits of accou		Is the claim subject to offs	et?		
		— tion of PRIORITY unsecur	ed Yes			

claim: 11 U.S.C. § 507(a) ____

Case 24-35845 Document 1 Filed in TXSB on 12/12/24 Page 25 of 48

Debtor JJK PROPERTIES LLC Case number (if known) Part 2: List All Creditors with NONPRIORITY Unsecured Claims List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$39,236.27 Check all that apply. Chase ☐ Contingent Unliquidated PO Box BOX 78039 ☐ Disputed Phoenix, AZ 85062 Basis for the claim: ___ Is the claim subject to offset? Date or dates debt was incurred 11/21/2024 **☑** No 3 4 9 7 Last 4 digits of account number Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: 3.2 Check all that apply. Contingent Unliquidated Disputed Basis for the claim: _ Date or dates debt was incurred Is the claim subject to offset? ☐ No Last 4 digits of account number Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: 3.3 Check all that apply. ☐ Contingent Unliquidated Disputed Basis for the claim: ___ Date or dates debt was incurred Is the claim subject to offset? ☐ No Last 4 digits of account number ☐ Yes As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address Check all that apply. Contingent Unliquidated Disputed Basis for the claim: _ Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes

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Deptoi				Case number (if known)	
	Name				
Part 4	: Total Amounts of the Priority and Nonpriority Unsecured Cla	ims			
5. A	Add the amounts of priority and nonpriority unsecured claims.				
				Total of claim amounts	
5a. 1	Total claims from Part 1	5a.		\$0.00	
5b. 1	Total claims from Part 2	5b.	+	\$39,236.27	
	Fotal of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$39,236.27	

			5
Fill ir	n this information to identify the ca	ase:	
Debt	or name	(PROPERTIES LLC	
Unite	ed States Bankruptcy Court for th	e:	
	Southern	District of Texas	
Case	e number (if known):	Chapter 11	☐ Check if this is an amended filing
Offi	cial Form 206G		
Sc	hedule G: Execu	itory Contracts and U	nexpired Leases 12/15
	ecutively. Does the debtor have any execu	utory contracts or unexpired leases?	and attach the additional page, numbering the entries schedules. There is nothing else to report on this form. isted on Schedule A/B: Assets - Real and Personal Property (Official Form
2. L	ist all contracts and unexpired le	eases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	Facility Services and Cleaning Supplies	Cintas Corporation No 82 Attn Frank J Kelly
	State the term remaining	20 months	1335 Kress St.
	List the contract number of any government contract		Houston, TX 77020
2.2	State what the contract or lease is for and the nature	Electricity	Gexa Energy
	of the debtor's interest		Attn: Contract Administration
	State the term remaining	18 months	20455 State Highway 249 Suite 200
	List the contract number of any government contract		Houston, TX 77070
2.3	State what the contract or lease is for and the nature	Trademark License Agreement	Mochinut, Inc.
	of the debtor's interest	Contract to be ASSUMED	915 Wilshire Blvd Ste 1775
	State the term remaining	11 months	Los Angeles, CA 90017-3575
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining		

List the contract number of any government contract

Fill in t	his information to identify the ca	ase:				
Debto	or name JJK PROPERI	TIES LLC				
	d States Bankruptcy Court for t	he: Sout l	hern Dist	rict of Texas (State)		Check if this is an amended filing
	al Form 206H nedule H: Code	ebtors				12/15
	complete and accurate as the Additional Page to th		e space is neede	d, copy the Addit	ional Page, numbering the er	ntries consecutively.
1. 2.	✓ Yes In Column 1, list as codebto	ubmit this form to the rs all of the people larantors and co-obli	or entities who are	e also liable for any dentify the creditor to	Nothing else needs to be reported debts listed by the debtor in the by whom the debt is owed and each tor separately in Column 2.	schedules of creditors,
	Column 1: Codebtor			Column 2: Creditor		
	Name	Mailing address			Name	Check all schedules that apply:
2.1	Kyongsun Sean Kim	6106 Columbia	ı Falls Ln		Retail Capital LLC dba Credibly	∑ ID □ E/F □ G
		Katy, TX 77450			IOU Financial	☑ D □ E/F □ G
		City	State	ZIP Code	Rapid Finance	√ D □ E/F □ G
					Fundation Group LLC	☑ D □ E/F □ G
2.2		Street				□ D □ E/F □ G
		City	State	ZIP Code	<u> </u>	
		7		0000		

Official Form 206H Schedule H: Codebtors page 1 of 2

ZIP Code

State

City

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Debtor JJK PROPERTIES LLC Case number (if known)

	Additional Page if Debtor Has More Codebtors					
	Copy this pa	ge only if more space is	needed. Continue nu	mbering the lines se	quentially from the pro	evious page.
	Column 1: Codebton	r			Column 2: Credito	r
	Name	Mailing addres	ss		Name	Check all schedules that apply:
2.4		Street			_	D E/F G
		City	State	ZIP Code	_	
2.5		Street			_	D E/F G
		City	State	ZIP Code	_	
2.6		Street			_	D □ E/F □ G
		City	State	ZIP Code	_	

Fill in this information to Debtor name	JJK PROPERTIES LLC		
United States Bankrupt			
Case number (if known):	: Chapter11		Check if this is an amended filing
Official Form 2	206Sum		
Summary o	f Assets and Liabilities for I	Non-Individuals	12/15
Part 1: Summary of	of Assets		
	ets-Real and Personal Property (Official Form 206A/B)		
1a. Real Property: Copy line 88 fro	m Schedule A/B		\$0.00
1b. Total personal p Copy line 91A fr	property: rom Schedule A/B		\$78,693.83
1c. Total of all prope			
Copy line 92 fro	m Schedule A/B		\$78,693.83
Part 2: Summary	of Liabilities		
2. Schedule D: Credite	ors Who Have Claims Secured by Property (Official Form	n 206D)	
Copy the total dollar	amount listed in Column A, Amount of claim, from line 3 of	of Schedule D	\$463,397.41
3. Schedule E/F: Cred	litors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amo	unts of priority unsecured claims:		
Copy the total c	laims from Part 1 from line 5a of Schedule E/F		\$0.00
	claims of non-priority amount of unsecured claims:		
Copy the total o	f the amount of claims from Part 2 from line 5b of <i>Schedu</i>	le E/F	+\$39,236.27
4 Total liabilities			\$502.633.68

Lines 2 + 3a + 3b

	44-2		
Fill in this information to identify			
Debtor name	JJK PROPERTIES LLC		
United States Bankruptcy Cour			
Sout	thern District of Texas	_	
Case number (if known):			Check if this is an amended filing
Official Form 207			
Statement of F	inancial Affairs for Non-	Individuals Filing fo	r Bankruptcy 04/22
The debtor must answer every name and case number (if known part 1: Income	question. If more space is needed, attach a sepa wn).	rate sheet to this form. On the top of any	additional pages, write the debtor's
Gross revenue from bus None	iness		
Identify the beginning and	d and in a dates of the debter's finest year which	Sources of revenue	Crees revenue
may be a calendar year	l ending dates of the debtor's fiscal year, which	Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 01/01/2024 to Filing date	☑ Operating a business ☐ Other	\$600,038.00
For prior year:	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYY	☑ Operating a business ☐ Other	\$742,146.03
For the year before that:	From 01/01/2022 to 12/31/2022 MM/ DD/ YYYY	☑ Operating a business ☐ Other	\$528,604.01
	ss of whether that revenue is taxable. <i>Non-busine</i> e and the gross revenue for each separately. Do n		s, money collected from lawsuits, and
		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 01/01/2024 to Filing date		
For prior year:	From <u>01/01/2023</u> to <u>12/31/2023</u> MM/ DD/ YYYYY		
For the year before that:	From 01/01/2022 to 12/31/2022		

MM/ DD/ YYYY

MM/ DD/ YYYY

Debtor

JJK PROPERTIES LLC Document 1 Filed in TXSB on 12/12/24 Page 32 of 48 Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Certain payments or transfers to creditors within 90 days before filing this case

		erty transferred to	that creditor is less than \$7,575	ular employee compensation, within 90 days before filing 5. (This amount may be adjusted on 4/01/25 and every 3
	None			
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.	Retail Capital LLC dba Credibly Creditor's name 1501 W Fountainhead Pkwy 630 Street		<u>\$18,587.80</u>	Secured debt Unsecured loan repayments Suppliers or vendors Services Other
	Tempe, AZ 85282			Other
3.2.	City State ZIP Code IOU Financial Creditor's name 600 TownPark Lane Suite 100 Street		<u>\$19,959.00</u>	✓ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
	Kennesaw, GA 30144			Other
3.3.	City State ZIP Code Rapid Finance Creditor's name 4500 East West Highway Street		<u>\$15,872.32</u>	☑ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services
	Bethesda, MD 20814			Other
	City State ZIP Code			
3.4.	Fundation Group LLC Creditor's name 11501 Sunset Hills Road Suite 100 Street		<u>\$10,725.00</u>	Secured debt Unsecured loan repayments Suppliers or vendors Services
	Reston, VA 20190			Other
	City State ZIP Code			
4.	co-signed by an insider unless the aggregate va adjusted on 4/01/25 and every 3 years after that	imbursements, ma lue of all property with respect to ca n control of a corp	ade within 1 year before filing the transferred to or for the benefit ases filed on or after the date of orate debtor and their relatives;	nis case on debts owed to an insider or guaranteed or of the insider is less than \$7,575. (This amount may be adjustment.) Do not include any payments listed in line 3. general partners of a partnership debtor and their
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer

JJK PROPERTIES LLC Document 1 Filed in TXSB on 12/12/24 Page 33 of 48 Debtor Case number (if known) . 4.1. Miyoung Amy Kim \$18,289.05 Salary for running the business Creditor's name 6106 Columbia Falls Ln Street Katy, TX 77450-5612 State ZIP Code Relationship to debtor \$6,308.39 Salary for running the business Kyongsun Sean Kim Creditor's name 6106 Columbia Falls Ln Street Katy, TX 77450-5612 State ZIP Code Relationship to debtor 4.3. Joseph Kim \$7,675.44 Payment for working at the restaurant. Creditor's name 6106 Columbia Falls Ln Street Katy, TX 77450-5612 State ZIP Code Relationship to debtor Son Joel Kim \$7,675.44 Payment for working at the restaurant. Creditor's name 6106 Columbia Falls Ln Street Katy, TX 77450-5612 State ZIP Code Relationship to debtor Son Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. **✓** None Creditor's name and address Value of property Description of the property Date

JJK PROPERTIES LLC				
reditor's name				
treet				
City State	ZIP Code			
Setoffs				
List any creditor, including a bank debtor without permission or refus ☑ None				
Creditor's name and address	Description of the	e action creditor took	Date action was taken	Amount
Creditor's name				
Street	xxxx			
t 3: Legal Actions or Assign	ments oceedings, court actions, execu	_	or state agencies in which t	the debtor was involved
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before filli None Case title Retail Capital LLC. DBA Credibly v JJK Properties	ments oceedings, court actions, execus, investigations, arbitrations, meding this case.	Court or agency's r In the Superior Courton and fo	or state agencies in which to a state agencies in which to a state and address ourt of the State of	Status of case ✓ Pending
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before filli None Case title Retail Capital LLC. DBA Credibly v JJK Properties	ments oceedings, court actions, execute, investigations, arbitrations, meding this case. Nature of case	Court or agency's r In the Superior Courizona in and for Maricopa	or state agencies in which to name and address ourt of the State of r the County of	Status of case
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before filli None Case title Retail Capital LLC. DBA Credibly v JJK Properties	ments oceedings, court actions, execute, investigations, arbitrations, meding this case. Nature of case	Court or agency's r In the Superior Courtora in and for Maricopa	or state agencies in which to name and address ourt of the State of r the County of	Status of case ☑ Pending ☐ On appeal
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before filli None Case title Retail Capital LLC. DBA Credibly v JJK Properties LLC, DBA Sul Bing Su	ments oceedings, court actions, execute, investigations, arbitrations, meding this case. Nature of case	Court or agency's r In the Superior Courtion and for Maricopa Name 201 W Jefferson Street	or state agencies in which the state and address court of the State of the County of	Status of case ☑ Pending ☐ On appeal
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before filli None Case title Retail Capital LLC. DBA Credibly v JJK Properties LLC, DBA Sul Bing Su Case number	ments oceedings, court actions, execute, investigations, arbitrations, meding this case. Nature of case	Court or agency's r In the Superior Courtor and for Maricopa Name 201 W Jefferson S	or state agencies in which the state and address court of the State of the County of	Status of case ☑ Pending ☐ On appeal
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before filli None Case title Retail Capital LLC. DBA Credibly v JJK Properties LLC, DBA Sul Bing Su Case number	ments oceedings, court actions, execute, investigations, arbitrations, meding this case. Nature of case	Court or agency's r In the Superior Courtion and for Maricopa Name 201 W Jefferson Street	name and address court of the State of reference the County of the State of state of the County of t	Status of case ☑ Pending ☐ On appeal
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before fili None Case title Retail Capital LLC. DBA Credibly v JJK Properties LLC, DBA Sul Bing Su Case number CV2024-032632	ments oceedings, court actions, execut, investigations, arbitrations, meding this case. Nature of case Breach of contract	Court or agency's r In the Superior Couricopa Name 201 W Jefferson Street Phoenix, AZ 8500 City	name and address court of the State of r the County of St 3-2203 State ZIP Code	Status of case ✓ Pending ☐ On appeal ☐ Concluded
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before filli None Case title Retail Capital LLC. DBA Credibly v JJK Properties LLC, DBA Sul Bing Su Case number CV2024-032632 Assignments and receivership List any property in the hands of a receiver, custodian, or other court-	ments oceedings, court actions, execut, investigations, arbitrations, meding this case. Nature of case Breach of contract	Court or agency's r In the Superior Couricopa Name 201 W Jefferson Street Phoenix, AZ 8500 City	name and address court of the State of r the County of St 3-2203 State ZIP Code	Status of case ✓ Pending ☐ On appeal ☐ Concluded
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before filli None Case title Retail Capital LLC. DBA Credibly v JJK Properties LLC, DBA Sul Bing Su Case number CV2024-032632 Assignments and receivership List any property in the hands of a receiver, custodian, or other court-	ments oceedings, court actions, execut, investigations, arbitrations, meding this case. Nature of case Breach of contract	Court or agency's r In the Superior Couricopa Name 201 W Jefferson Street Phoenix, AZ 8500 City	name and address court of the State of r the County of St 3-2203 State ZIP Code	Status of case ✓ Pending ☐ On appeal ☐ Concluded
Legal Actions or Assign Legal actions, administrative pro List the legal actions, proceedings capacity—within 1 year before filli None Case title Retail Capital LLC. DBA Credibly v JJK Properties LLC, DBA Sul Bing Su Case number CV2024-032632 Assignments and receivership List any property in the hands of a receiver, custodian, or other court-	ments oceedings, court actions, execut, investigations, arbitrations, meding this case. Nature of case Breach of contract	Court or agency's r In the Superior Couricopa Name 201 W Jefferson Street Phoenix, AZ 8500 City	name and address court of the State of r the County of St 3-2203 State ZIP Code	Status of case ✓ Pending ☐ On appeal ☐ Concluded

ì	Name				
	Custodian's name and address	Description of the property	Value		
(Custodian's name	Case title	Court name and addres	S	
5	Street	N	ame		
-		Case number			
(City State ZIP Code	S	treet		
		Date of order or assignment	ity	State ZIP Code	
^t	4: Certain Gifts and Charitable Contri	butions			
t	ist all gifts or charitable contributions the do that recipient is less than \$1,000 ☑None	ebtor gave to a recipient within 2 years before fili	ing this case unless the	e aggregate value of tl	
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value	
	Jonghwa Kim Recipient's name	Donation		\$3,000.00	
4	46 Venture Avenue, Richmond Hill, Ontario, Canada L4C Street				
	City State ZIP Code Recipient's relationship to debtor				
	5: Certain Losses	vithin 1 year before filing this case.			
[None				
	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss example, from insurance, government compensor tort liability, list the total received. List unpaid claims on Official Form 106A/B (Sc. A/B: Assets – Real and Personal Property).	sation,	S Value of property lost	
.1.	Cryptocurrency Scam		08/15/2024	\$500,000.00	
ırt	6: Certain Payments or Transfers				
ı		of property made by the debtor or person acting on be neys, that the debtor consulted about debt consolidat			

Debtor

JJK PROPERTIES LLC Document 1 Filed in TXSB on 12/12/24 Page 36 of 48

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Lane Law Firm	Attorney's Fees	11/20/2024	\$2,500.00
Address	Attorney's Fees	11/22/2024	\$5,000.00
6200 Savoy Suite 1150 Street	_ Attorney Fee	12/11/2024	\$27,500.00
Houston, TX 77036	-		
City State ZIP Code	_		
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

✓ None

2.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	_	_	
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

	Name	Document 1 Filed in TXSB on 12/12/24 Case nu	
3.1.	Who received the transfer?		Date transfer Total amount or value
	Address		
	Street		
(City State ZIP Code		
	Relationship to debtor		
ırt	7: Previous Locations		
l	Previous addresses List all previous addresses used by the debt ☑ Does not apply	or within 3 years before filing this case and the dates the address	es were used.
	Address	Dates of oc	cupancy
.1.		From	То
5	Street		
_		<u> </u>	
- (City State ZIP Code		
	City State ZIP Code 8: Health Care Bankruptcies		
art 5. F		ervices and facilities for: r disease, or	
art 5. F	8: Health Care Bankruptcies Health Care bankruptcies s the debtor primarily engaged in offering se —diagnosing or treating injury, deformity, o —providing any surgical, psychiatric, drug t No. Go to Part 9.	ervices and facilities for: r disease, or	ne If debtor provides meals and housing, number of patients in debtor's care
art 5. F	8: Health Care Bankruptcies Health Care bankruptcies s the debtor primarily engaged in offering sedular diagnosing or treating injury, deformity, offering any surgical, psychiatric, drug toffering any surgical, psychiatric, drug toffering and No. Go to Part 9. Yes. Fill in the information below.	ervices and facilities for: r disease, or reatment, or obstetric care? Nature of the business operation, including type of services to	and housing, number of
art i. H { { 1.	8: Health Care Bankruptcies Health Care bankruptcies s the debtor primarily engaged in offering sedular diagnosing or treating injury, deformity, offering any surgical, psychiatric, drug toffering any surgical, psychiatric, drug toffering and No. Go to Part 9. Yes. Fill in the information below.	ervices and facilities for: r disease, or reatment, or obstetric care? Nature of the business operation, including type of services to	and housing, number of
art	8: Health Care Bankruptcies lealth Care bankruptcies s the debtor primarily engaged in offering sometime of the deformation o	ervices and facilities for: r disease, or reatment, or obstetric care? Nature of the business operation, including type of services to	and housing, number of patients in debtor's care

	Name 9: Personally Iden	ntifiable Informati	Document 1 Filed		Case number (if known) —	
	Does the debtor collect No. Yes. State the nature	ct and retain personate	ally identifiable information of the control of the			_
;		ailable by the debtor or serve as plan admin Part 10.	e any employees of the debte as an employee benefit? nistrator?	or been participants in	any ERISA, 401(k), 403(b)	or other pension or profit-
	Name of p	plan		Employ	er identification number of t	he plan
				EIN:		
18. (Closed financial accou Within 1 year before filing or transferred?	unts ng this case, were any	fe Deposit Boxes, and St financial accounts or instrum other financial accounts; certial institutions.	ents held in the debtor's		
	Financial institution n	name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
	Financial institution n	name and address		Type of account Checking Savings Money market Brokerage Other	closed, sold, moved,	before closing

tor JJK PROPE	ERfles LLC	Document 1 Filed in TXS	B on 12/12/24 Page 39 of Case number (if known) =	48
	ution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
				□ No
Name				☐ Yes
Street				
		Address		
City	State ZIP Code			
Off-premises stor	rage			
List any property k debtor does busine None		ehouses within 1 year before filing this ca	ase. Do not include facilities that are in a	part of a building in wh
1 Facility name and	d address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
				□ _{No}
Name				☐ Yes
Street				
		Address		
		Addicas		
City	State ZIP Code		•	
. Property held for	another hat the debtor holds or cont	entrols That the Debtor Does Not	t Own ny property borrowed from, being stored f	or, or held in trust. Do r
Owner's name an	nd address	Location of the property	Description of the property	Value
- Name				
Street				_
City	State ZIP Code			<u> </u>
art 12: Details Ab	oout Environmental Inf	ormation		
r the nurnose of Part	12, the following definitions	s apply:		
	means any statute or gover	nmental regulation that concerns polluti	on, contamination, or hazardous materia	l, regardless of the
	ir land water or any other	modium)		

Official Form 207

harmful substance.

■ Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly

JJK PROPERTIES LLC Document 1 Filed in TXSB on 12/12/24 Page 40 of 48 Debtor Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. **√** No ☐ Yes. Provide details below. Case title Nature of the case Status of case Court or agency name and address Pending Name On appeal Case number ☐ Concluded Street State ZIP Code 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? **√** No ☐ Yes. Provide details below. Site name and address Governmental unit name and address Environmental law, if known Date of notice Name Street Street State ZIP Code City State ZIP Code 24. Has the debtor notified any governmental unit of any release of hazardous material? **√** No Yes. Provide details below. Site name and address Governmental unit name and address Environmental law, if known Date of notice Name Name Street Street City State ZIP Code City State ZIP Code Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

M None

JJK PROPERTIES LLC Document 1 Filed in TXSB on 12/12/24 Page 41 of 48 Debtor Case number (if known) . **Employer Identification number Business name and address** Describe the nature of the business Do not include Social Security number or ITIN. 25.1. Name Dates business existed Street From _____ To _ State ZIP Code 26. Books, records, and financial statements List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. None Name and address Dates of service ^{26a.1.} C & K Professional To _ From ___ 9432 Katy Fwy Ste 150 Street Houston, TX 77055-6370 State ZIP Code List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None Name and address Dates of service ^{26b.1.} C & K Professional _____ To _ From ___ Name 9432 Katy Fwy Ste 150 Houston, TX 77055-6370 State ZIP Code List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 26c.1. C & K Professional Name 9432 Katy Fwy Ste 150 Houston, TX 77055-6370 State ZIP Code 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. **✓**None

Debto	JJK PROPERTIES	24-35845 Docume	nt 1 Filed in TXS	B on 12/12/2	24 Page 42 ase number (if know	of 48
	Name					,
	Name and address					
26d.1.	Name					
	Name					
	Street					
	City	State	ZIP Code			
27.	nventories					
	Have any inventories of the de	ebtor's property been taken w	ithin 2 years before filing th	is case?		
	☑No	t than to an arm of the control of t				
	Yes. Give the details about					
	Name of the person who su	pervised the taking of the in	ventory	Date of inventory	The dollar amou	unt and basis (cost, market, or each inventory
	Name and address of the pe	erson who has possession o	f inventory records			
27.1.						
	Name					
	Street		_			
	City	State	ZIP Code			
28. I	ist the debtor's officers, dir	rectors, managing members	s, general partners, meml	pers in control, c	ontrolling shareh	olders, or other people in
(control of the debtor at the t	Address	e.	Decition	and nature of any	0/ of interest if any
	Name	Address		interest	and nature of any	% of interest, if any
	Kyongsun Sean Kim	6106 Columbia Falls L	n Katy, TX	Owner,		50.00%
	12t	77450-5612	. K TV			50.00%
	Miyoung Kim	6106 Columbia Falls L 77450-5612	n Katy, IX	Owner,		50.00%
					nbers, general pa	rtners, members in control of
	he debtor, or shareholders ✓ No	in control of the debtor who	o no longer hold these po	sitions?		
	Yes. Identify below.					
	Name	Address			nature of any	Period during which
				interest		position or interest was held
						From
				,		To
30 . I	Payments, distributions, or	withdrawals credited or giv	en to insiders			
	Within 1 year before filing this credits on loans, stock redem			y form, including s	alary, other compe	ensation, draws, bonuses, loans,
	Mo	plions, and options exercised	ŗ			
	Yes. Identify below.					

otor	JJK PROPERTIES LLC Document 1	Case		
N	Name lame and address of recipient	Amount of money or description and value of property	Dates	Reason for providing
		and value of property		trie value
· _				
Na	ame			
St	reet			
Ci	ty State ZIP Code			
F	Relationship to debtor			
		_		
	thin 6 years before filing this case, has the debtor been a r	member of any consolidated group for	tax purposes?	
	No			
_	Yes. Identify below. Name of the parent corporation	Employer Identit	fication number of th	ne parent corporation
	Name of the parent corporation			ne parent corporation
		EIN:		
	thin 6 years before filing this case, has the debtor as an er $ ho_{No}$	mployer been responsible for contribut	ing to a pension fur	nd?
\checkmark	INO			
	Yes. Identify below.			
		Employer Identii	fication number of t	ne pension fund
	Yes. Identify below.	Employer Identii		ne pension fund
	Yes. Identify below. Name of the pension fund			ne pension fund
t 1	Yes. Identify below. Name of the pension fund	EIN:	g money or property	by fraud in connection wi
t 1	Yes. Identify below. Name of the pension fund 4: Signature and Declaration RNING Bankruptcy fraud is a serious crime. Making a false struptcy case can result in fines up to \$500,000 or imprisonment we examined the information in this Statement of Financial Affair	EIN: =	g money or property 152, 1341, 1519, an	by fraud in connection wi d 3571.
WAF	Yes. Identify below. Name of the pension fund 4: Signature and Declaration RNING Bankruptcy fraud is a serious crime. Making a false struptcy case can result in fines up to \$500,000 or imprisonment we examined the information in this Statement of Financial Affair	EIN: EIN: EIN: =	g money or property 152, 1341, 1519, an	by fraud in connection wi d 3571.
war bank hav	Yes. Identify below. Name of the pension fund 4: Signature and Declaration RNING Bankruptcy fraud is a serious crime. Making a false staruptcy case can result in fines up to \$500,000 or imprisonment of examined the information in this Statement of Financial Affairect.	EIN: EIN: EIN: =	g money or property 152, 1341, 1519, an	by fraud in connection wi d 3571.
war bank hav corre	Yes. Identify below. Name of the pension fund 4: Signature and Declaration RNING Bankruptcy fraud is a serious crime. Making a false struptcy case can result in fines up to \$500,000 or imprisonment of examined the information in this Statement of Financial Affairect. Clare under penalty of perjury that the foregoing is true and concluded on 12/12/2024 MM/ DD/ YYYY	EIN: EIN: EIN: =	g money or property 152, 1341, 1519, an	by fraud in connection wii d 3571.
war bank hav corre	Name of the pension fund 4: Signature and Declaration RNING Bankruptcy fraud is a serious crime. Making a false struptcy case can result in fines up to \$500,000 or imprisonment of examined the information in this Statement of Financial Affairect. Clare under penalty of perjury that the foregoing is true and corrected on 12/12/2024 MM/ DD/ YYYY	EIN:	g money or property 152, 1341, 1519, an	by fraud in connection wi d 3571.

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Southern District of Texas

In re	J	JK PROPERTIES	SLLC				
					Case No		-
Debt	or				Chapter	11	
			DISCLOSURE OF	COMPENSATION	OF ATTORNEY I	FOR DEBTOR	
1.	com	pensation paid to	C. § 329(a) and Fed. Bank me within one year before behalf of the debtor(s) in	ore the filing of the petit	ion in bankruptcy, or a	greed to be paid to	me, for services rendered
	For	legal services, I h	ave agreed to accept				\$35,000.00
	Prio	or to the filing of th	is statement I have recei	ved		<u> </u>	\$35,000.00
	Bala	ance Due					\$0.00
2.	The	source of the cor	mpensation paid to me w	as:			
	\(\sqrt{1} \)	Debtor	Other (specify)				
3.	The	source of compe	nsation to be paid to me	is:			
	\(\sqrt{1} \)	Debtor	Other (specify)				
4.	_	I have not agreed firm.	d to share the above-disc	closed compensation w	ith any other person u	inless they are mem	bers and associates of my
	_		share the above-disclose agreement, together wi				mbers or associates of my is attached.
5.	In re	eturn for the above	e-disclosed fee, I have a	greed to render legal s	ervice for all aspects of	of the bankruptcy cas	se, including:
	a.	Analysis of the obankruptcy;	debtor' s financial situatio	n, and rendering advic	e to the debtor in dete	rmining whether to f	ile a petition in
	b.	Preparation and	filing of any petition, sch	nedules, statements of	affairs and plan which	may be required;	
	C.	Representation	of the debtor at the meet	ing of creditors and co	nfirmation hearing, and	d any adjourned hea	arings thereof;
6.	Вуа	agreement with th	e debtor(s), the above-di	sclosed fee does not in	nclude the following se	ervices:	

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/12/2024 /s/ Robert C Lane

Date

Robert C Lane Signature of Attorney

Bar Number: 24046263 The Lane Law Firm 6200 Savoy Dr Ste 1150 Houston, TX 77036-3369 Phone: (713) 595-8200 Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: JJK PROPERTIES LLC	CASE NO

CHAPTER 11

		VERIFICATION OF CREDITOR MATRIX			
The	above named Debtor	hereby verifies tha	t the attached list of creditors is true and correct to the best of his/her knowledge.		
Date _	12/12/2024	Signature	/s/ Kyongsun Kim		
			Kyongsun Kim, Owner/Manager		

CHASE PO BOX BOX 78039 PHOENIX, AZ 85062

CINTAS CORPORATION NO 82 ATTN FRANK J KELLY 1335 KRESS ST. HOUSTON, TX 77020

FUNDATION GROUP LLC 11501 SUNSET HILLS ROAD SUITE 100 RESTON, VA 20190

GEXA ENERGY ATTN: CONTRACT ADMINISTRATION 20455 STATE HIGHWAY 249 SUITE 200 HOUSTON, TX 77070

IOU FINANCIAL 600 TOWNPARK LANE SUITE 100 KENNESAW, GA 30144

JJK PROPERTIES LLC 23119 COLONIAL PKWY STE B16 KATY, TX 77449-6485

KYONGSUN SEAN KIM 6106 COLUMBIA FALLS LN KATY, TX 77450-5612

LARAI B MUGHAL 1501 W. FOUNTAINHEAD PKWY 630 TEMPE, AZ 85282 MOCHINUT, INC. 915 WILSHIRE BLVD STE 1775 LOS ANGELES, CA 90017-3575

RAPID FINANCE 4500 EAST WEST HIGHWAY 6TH FL BETHESDA, MD 20814

RETAIL CAPITAL LLC DBA CREDIBLY 1501 W FOUNTAINHEAD PKWY 630 TEMPE, AZ 85282

THE LANE LAW FIRM 6200 SAVOY DR STE 1150 HOUSTON, TX 77036-3369